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CIRCULAR SUPPLY CHAIN MANAGEMENT

The role of the municipality within circular supply chain collaboration to achieve upscaling of circular renovation of Dutch owner-occupied housing







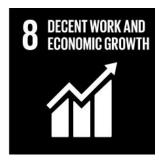




































































there is a need for ...





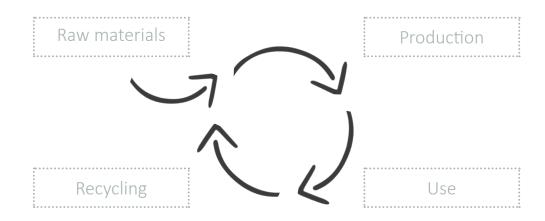


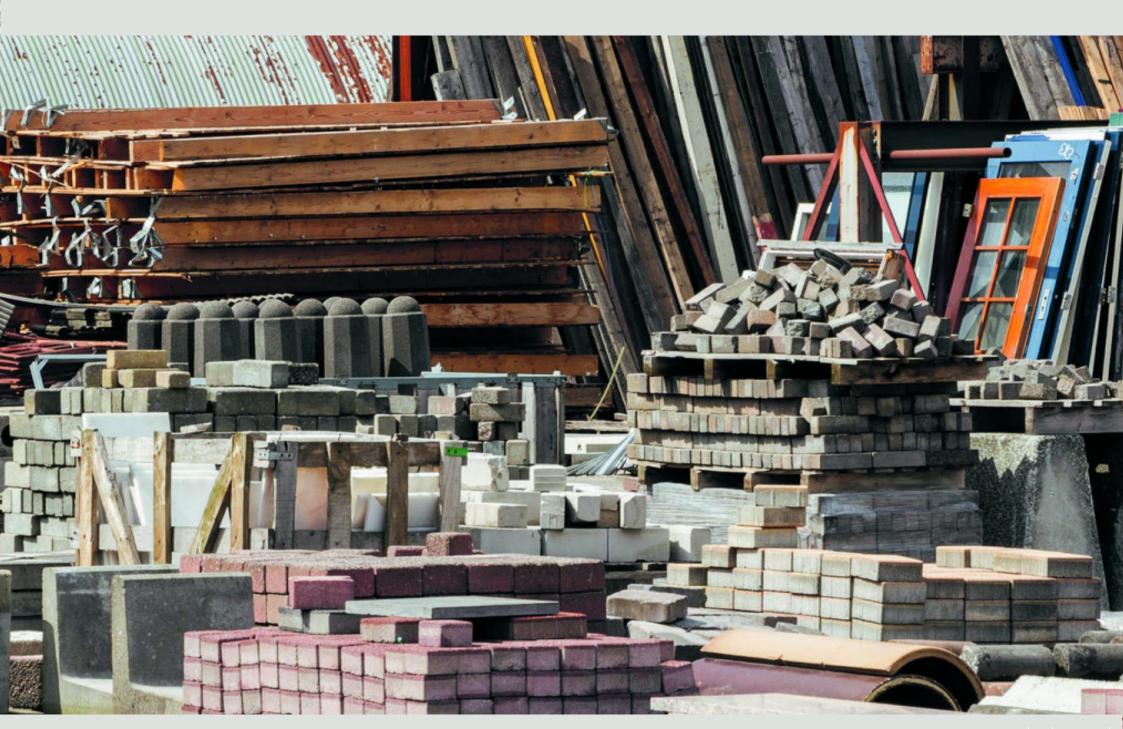
transformation towards a circular built environment

Linear economy

Raw materials Production Use Non-recyclable waste

Circular economy





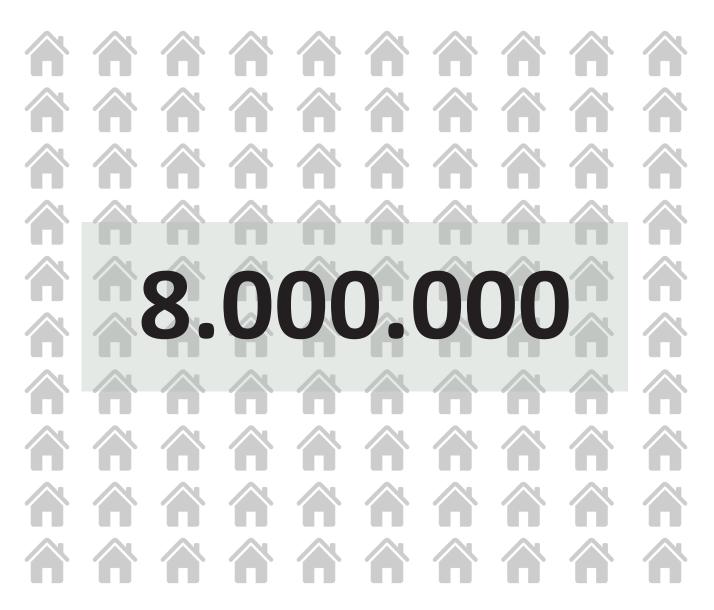
there is a need for ...



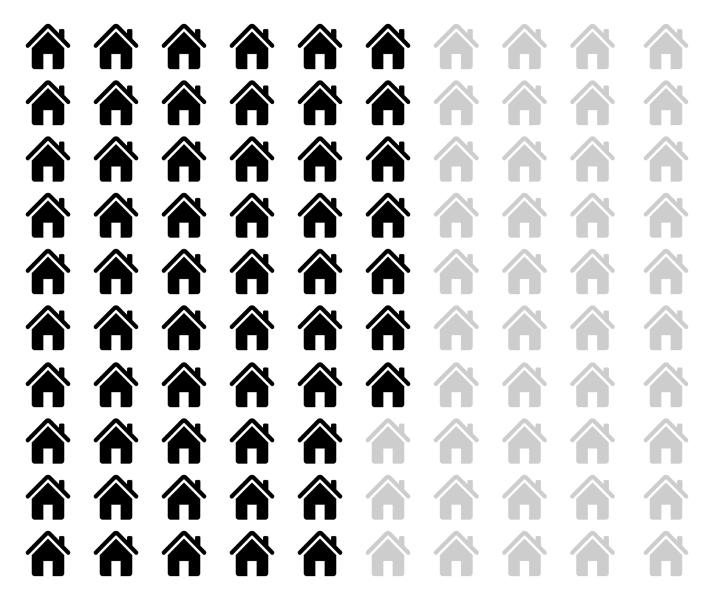




renovation of the existing building stock



Total housing stock in the Netherlands on 01/01/2020 (CBS, 2020)



Number of privately owned homes in the Netherlands on 01/01/2020 (CBS. 2020)

there is a need for ...







collaboration within circular supply chains

CIRCULAR SUPPLY CHAIN COLLABORATION (CSCC)

"Connecting a network of actors in their supply chain by managing data transparency, material flows and exchanges, responsibilities, predictability and sharing of benefits."

(Leising et al., 2018, p. 977)

making the world a better place



transformation towards a circular economy



renovation of the existing building stock



collaboration within circular supply chains

TABLE OF CONTENTS

- Research approach
- State-of-the-art
- Theory and concepts
- Stakeholder analysis
- Conclusion
- Discussion

PROBLEM

Collaboration within circular supply chain management











Global

Continental

National

Provincial

Municipal











Global

Continental

National

Provincial

Municipal

PROBLEM

GOAL

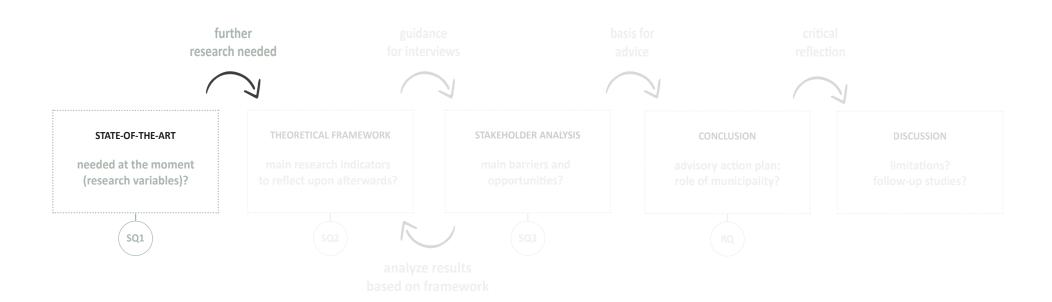
Collaboration within circular supply chain management

Advising the **municipality** on their position within (local) circular supply chain collaboration

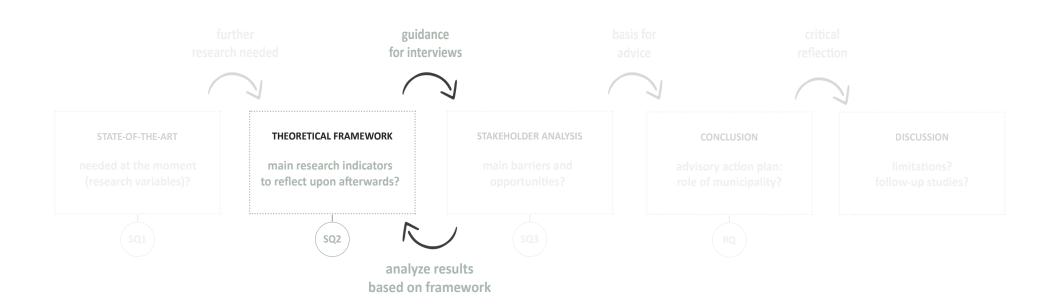
RQ

How could **CSCC** be facilitated by municipalities to achieve upscaling of circular renovation of Dutch owner-occupied housing?

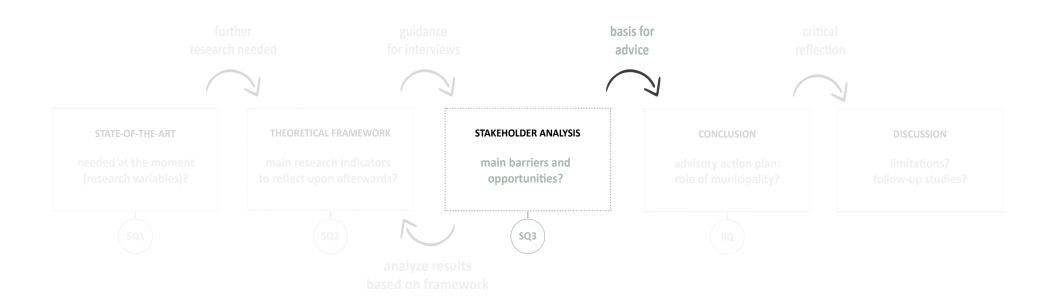
What is the **state-of-the-art** of circular renovation of Dutch owner-occupied housing?



Which factors are needed to **facilitate CSCC** according to literature?



How do different actors of CSC networks see and experience the **role of the municipality** within CSCC to achieve upscaling of circular renovation of owner-occupied homes?



Interview phase 1

Stakeholder Function interviewee Date Municipality of Rotterdam Alliance Manager Next Generation Residential Areas 25-02-2021 Municipality of Rotterdam Program Manager Circularity 17-03-2021 Municipality of Rotterdam Consultant Circular & Climate adaptive 18-03-2021 Residents coach (advisor home maintenance and sustainability) Municipality of Rotterdam 11-03-2021 Senior Advisor Energy and Circular Development Municipality of Amsterdam 05-02-2021 Delft University of Technology Doctoral Researcher Housing Management 08-03-2021 Rotterdam University of Applied Sciences/ Consultant at BouwhulpGroep and lecturer Sustainable Renovation at the knowledge 11-03-2021 center Sustainable Port City and Rotterdam University of Applied Sciences BouwhulpGroep Dutch Organization for Applied Scientific Scientist Integrator Sustainable and Circular Construction Concepts at TNO 15-03-2021 Research (TNO) Project Leader Sustainability, Circular Society and Upscaling Platform31 08-03-2021 Circular Construction Specialist C-Creators 01-04-2021

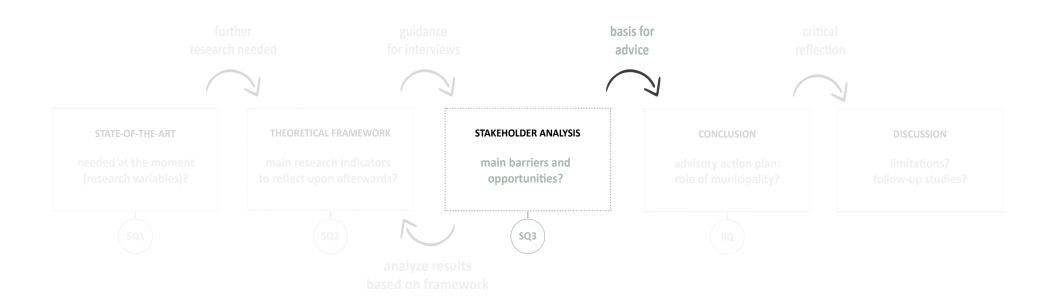
Interview phase 2

Private parties

Homeowner Civil organizations

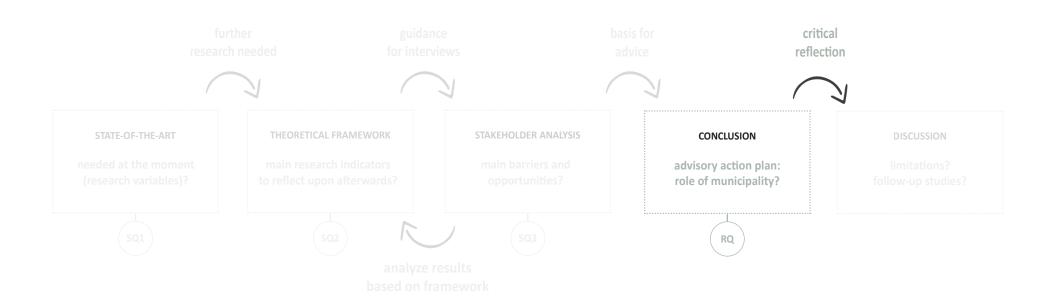
Stakeholder	Function interviewee	Date
Sector organization for demolition contractors and asbestos removal companies (VERAS)	Secretary	09-03-2021
Sector organization Recycling Breaking and Sorting (BRBS)	Director and member of the circular construction economy transition team	11-03-2021
Dutch Association of Supplying Building Materials Industry (NVTB)	Director and member of the circular construction economy transition team	12-03-2021
Sector organisation Technology Netherlands	Team leader Technology Netherlands Advice	04-03-2021
Architect Maken	Founder and Architect	23-04-2021
A van Liempd	Circular demolition specialist	26-04-2021
Copper8	Consultant	29-04-2021
Van Omme en de Groot	Director Transformation, Renovation & Maintenance	22-04-2021
Raab Karcher	Deputy Director of Greenworks	20-04-2021
Stichting !WOON	Consultant and member of the Natural Gas Free project team in Amsterdam	18-03-2021
Association Eigen Huis (VEH)	Construction Specialist at the Knowledge Center of VEH	21-03-2021
Het Groene Bureau	Entrepreneur and private homeowner who has renovated his house in a circular manner	21-04-2021

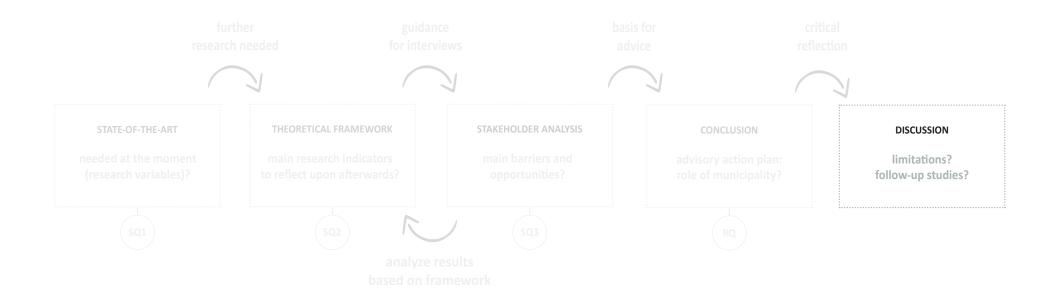
How do different actors of CSC networks see and experience the **role of the municipality** within CSCC to achieve upscaling of circular renovation of owner-occupied homes?





How could **CSCC be facilitated by municipalities** to achieve upscaling of circular renovation of Dutch owner-occupied housing?





What is the **state-of-the-art** of circular building and renovation in the Netherlands?















- www.lente-akkoord.ni













www.dearootvroomschoop.nl













- www.bouwbureaubart.n













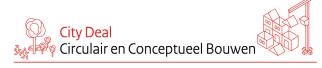


























a fully circular construction economy by 2050













www.koncerna.n

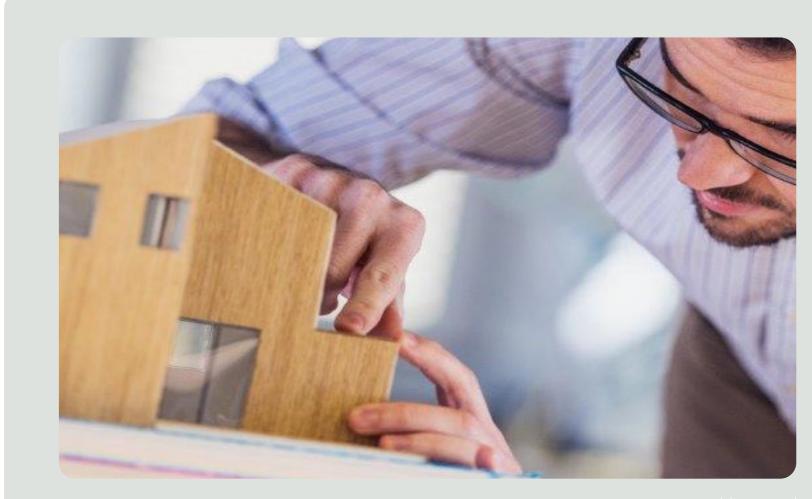












- www.deltawonen.n.













- www.degrotetransitie.n





STATE-OF-THE-ART







innovation

actor networks

future visions

supply chain learning circular business-models

Which relevant **research indicators** related to circular supply chain collaboration could be used in developing a theoretical framework?



Research indicator related to CSCC	Research variable				
	4				THE STATE OF THE S
(1) Communication	X		X	X	X
(2) Exchange of knowledge and information	Χ	Χ	Χ	X	
(3) Coordination	X	Χ		X	
(4) Integration	X	Χ			
(5) Trust	Χ	Χ	Χ		
(6) Learning and experimentation	X		X		
(7) Win-win orientation		Χ	Χ		X
(8) Alignment	Χ	Χ			X
(9) Guidance and direction				X	X
(10) Openness and transparency	X		Χ		
(11) Motivation				X	X
(12) Inspiration				X	X
(13) Clarity		X	X		
(14) Awareness			Χ		

Research indicator related to CSCC	Research variable					
	4	المام				
(1) Communication	Χ		Χ	Χ	Χ	
(2) Exchange of knowledge and information	X	Χ	Χ	Χ		
(3) Coordination	X	Χ		Χ		
(4) Integration	Χ	Χ				
(5) Trust	Χ	Χ	Χ			
(6) Learning and experimentation	Χ		Χ			
(7) Win-win orientation		Χ	Χ		X	
(8) Alignment	X	Χ			Χ	
(9) Guidance and direction				Χ	Χ	
(10) Openness and transparency	X		Χ			
(11) Motivation				Χ	Χ	
(12) Inspiration				Χ	Χ	
(13) Clarity		Χ	Χ			
(14) Awareness			Χ			

Research indicator related to CSCC	Research variable					
	4		6.6			
(1) Communication	X		Χ	X	X	
(2) Exchange of knowledge and information	X	Χ	Χ	X		
(3) Coordination	Χ	Χ		Χ		
(4) Integration	Χ	Χ				
(5) Trust	Χ	Χ	Χ			
(6) Learning and experimentation	Χ		Χ			
(7) Win-win orientation		Χ	Χ		X	
(8) Alignment	Χ	Χ			Χ	
(9) Guidance and direction				Χ	X	
(10) Openness and transparency	X		Χ			
(11) Motivation				Χ	Χ	
(12) Inspiration				Χ	X	
(13) Clarity		X	Χ			
(14) Awareness			Χ			

Research indicator related to CSCC	Research variable				
	4	Control of the second of the s			THE STATE OF THE S
(1) Communication	X		X	X	X
(2) Exchange of knowledge and information	X	Χ	X	X	
(3) Coordination	X	X		Χ	
(4) Integration	Χ	X			
(5) Trust	Χ	Χ	Χ		
(6) Learning and experimentation	X		X		
(7) Win-win orientation		Χ	Χ		X
(8) Alignment	X	Χ			X
(9) Guidance and direction				Χ	Χ
(10) Openness and transparency	X		Χ		
(11) Motivation				X	X
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(13) Clarity		X	Χ		
(14) Awareness			Χ		

How do different actors of CSC networks see and experience **the role of the municipality** within CSCC to achieve the upscaling of circular renovation of owner-occupied homes?









The integration of themes is certainly a key to solutions.

- TNO, Scientist Integrator Sustainable and Circular Construction Concepts



internal coordinator(s)



internal integrated working groups



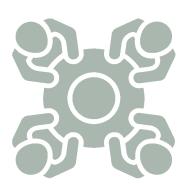
informal teambuilding workshops

The integration of themes is certainly a key to solutions.

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internal coordinator(s)



internal integrated working groups



informal teambuilding workshops

If there is a clear team feeling, then you make a combination between knowledge development and a 'we factor'. We are doing something together and we want to achieve something together.

- Municipality of Rotterdam, Program Manager Circularity



internal coordinator(s)

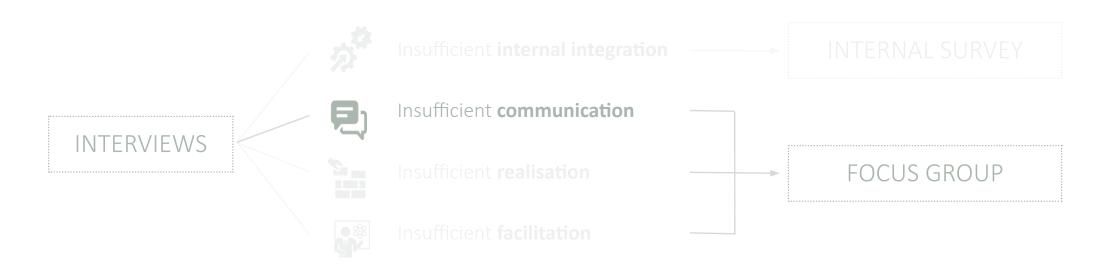


internal integrated working groups



informal teambuilding workshops





In these kinds of developments, I see the role of the municipality as a director in bringing together supply and demand.

- Municipality of Rotterdam, Program Manager Circularity



dialogues with private parties, civil organizations and residents



use social media



improve municipal website(s)

You have to place the incentive in such a way that you drive the innovation you want.

- Municipality of Rotterdam, Alliance Manager Next Generation Residential Areas







use social media



improve municipal website(s)

Keep it simple and close, then it will be fine.

- Municipality of Rotterdam, Resident Coach, advisor home maintenance and sustainability



dialogues with private parties, civil organizations and residents



use social media



improve municipal website(s)



Practice what you preach. If we don't take it seriously ourselves, we can't blame residents for not taking it seriously.

- Municipality of Rotterdam, Consultant Circular and Climate Adaptive



test own policy and use example projects



experimental possibilities



regular evaluation moments

Much more flexibility is needed. Give the market room to experiment.

- Association Eigen Huis, Construction Specialist



test own policy and use example projects



experimental possibilities



regular evaluation moments

Market and government need each other to shape circular innovation.

- Platform31, Project Leader Sustainability, Circular Society and Upscaling



test own policy and use example projects



experimental possibilities

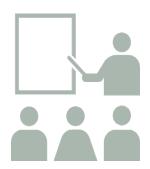


regular evaluation moments



What I notice is that we, as knowledge institutions, have a very crucial role in the dissemination of knowledge. It is my role to show what is already there and how they can make choices.

- TU Delft, Doctoral Researcher Housing Management



(online) theme sessions



comprehensive courses



teaching programs



location for material huk

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(online) theme session



comprehensive courses



teaching programs



location for material huk

Children also play a crucial role in raising awareness of circularity. For them, this transition is important, because it's about their future. In a few years, if the urgency is even greater, they will have to continue it.

- Architectuur Maken, Architect and Founder



(online) theme session



comprehensive courses



teaching programs



location for material huk

If you want to encourage collaboration, the municipality should work together with the people who are already doing it and give them the opportunity to work that out.

- Sustainability Advisor Urban Development



(online) theme session



comprehensive courses



teaching programs



location for material hub



How could **CSCC be facilitated by municipalities** to achieve upscaling of circular renovation of Dutch owner-occupied housing?



Task: stimulate internal integration between colleagues, visions, ambitions and social challenges of different clusters and departments. **Consequence**: the following step to external transparent CSCC will be smaller.

1 2

COMMUNICATION

Task: create open, transparent and accessible communication network between public and private parties. **Consequence**: more awareness and support will be created, which will have a positive influence on CSCC.









as director























FACILITATION

Task: offer various (municipal) tools to help the market in start-up phase. **Consequence**: transition will be accelerated and more awareness and support will be created, which will have a positive influence on CSCC.

4 3

REALIZATION

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4 3

REALIZATION

STATE-OF-THE-ART

THEORY & CONCEPTS

STAKEHOLDER ANALYSIS

CONCLUSION

INTERNAL INTEGRATION

Task: stimulate internal integration between colleagues, visions, ambitions and social challenges of different clusters and departments. **Consequence**: the following step to external transparent CSCC will be smaller.

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as director























FACILITATION

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4 3

REALIZATION

Task: stimulate internal integration departments. Consequence: the following

Municipality as director

Task: create open, transparent and accessible and private parties. Consequence: more





























FACILITATION

Task: offer various (municipal) tools to help the market in start-up phase. **Consequence**: transition will be accelerated and more awareness and support will be created, which will have a positive influence on CSCC.

Task: implement developed circular and projects and experiments. Consequence:

Task: stimulate internal integration between colleagues, visions, ambitions and social challenges of different clusters and departments. **Consequence**: the following step to external transparent CSCC will be smaller.

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Municipality as director





















FACILITATION

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4

REALIZATION

LIMITATIONS OF RESEARCH

- Limitation of switching research method
- Limitation of sampling method
- Limitation of (online) focus group discussion
- Underexposing (circular) business models
- Reflection on SDGs
- Results not entirely generalizable
- Time restriction

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- In-depth research
- Research into public-private partnerships
- Research into laws and regulations
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Global

Continental

National

Provincial

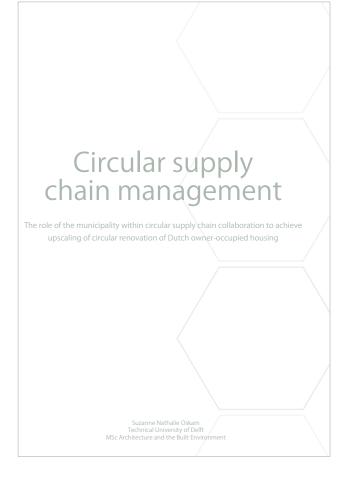
Municipal

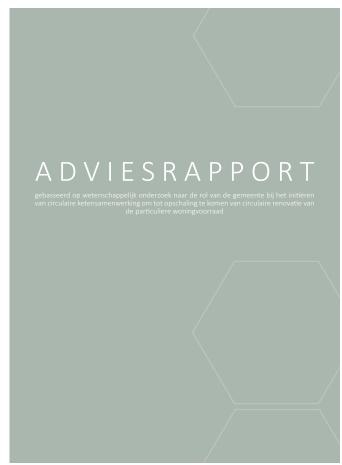
STATE-OF-THE-ART

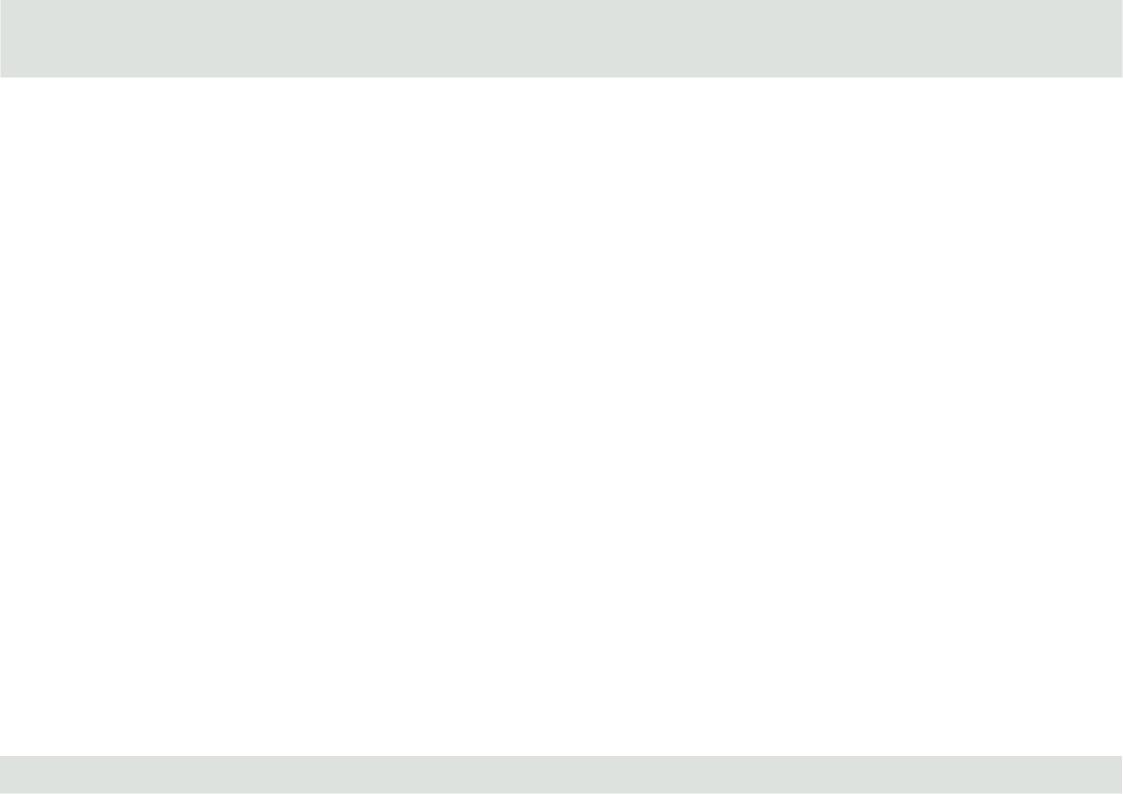
THEORY & CONCEPTS

STAKEHOLDER ANALYSIS

CONCLUSION







making the world a better place



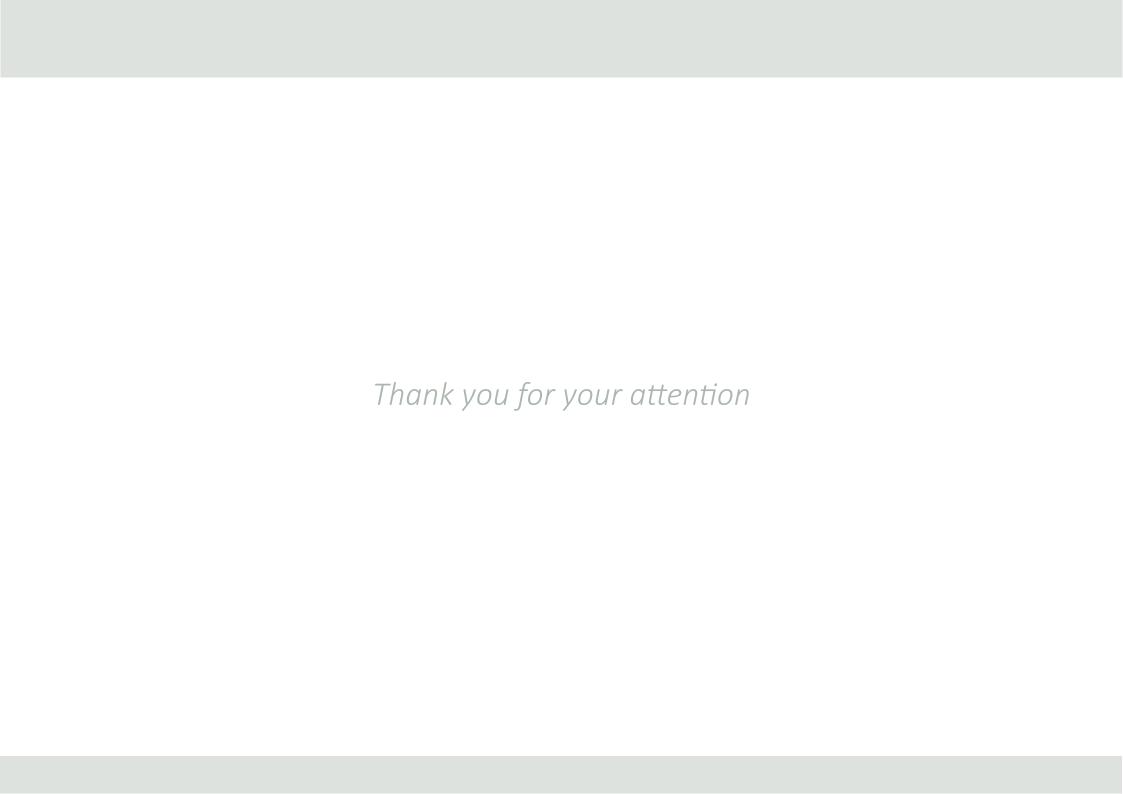
transformation towards a circular economy

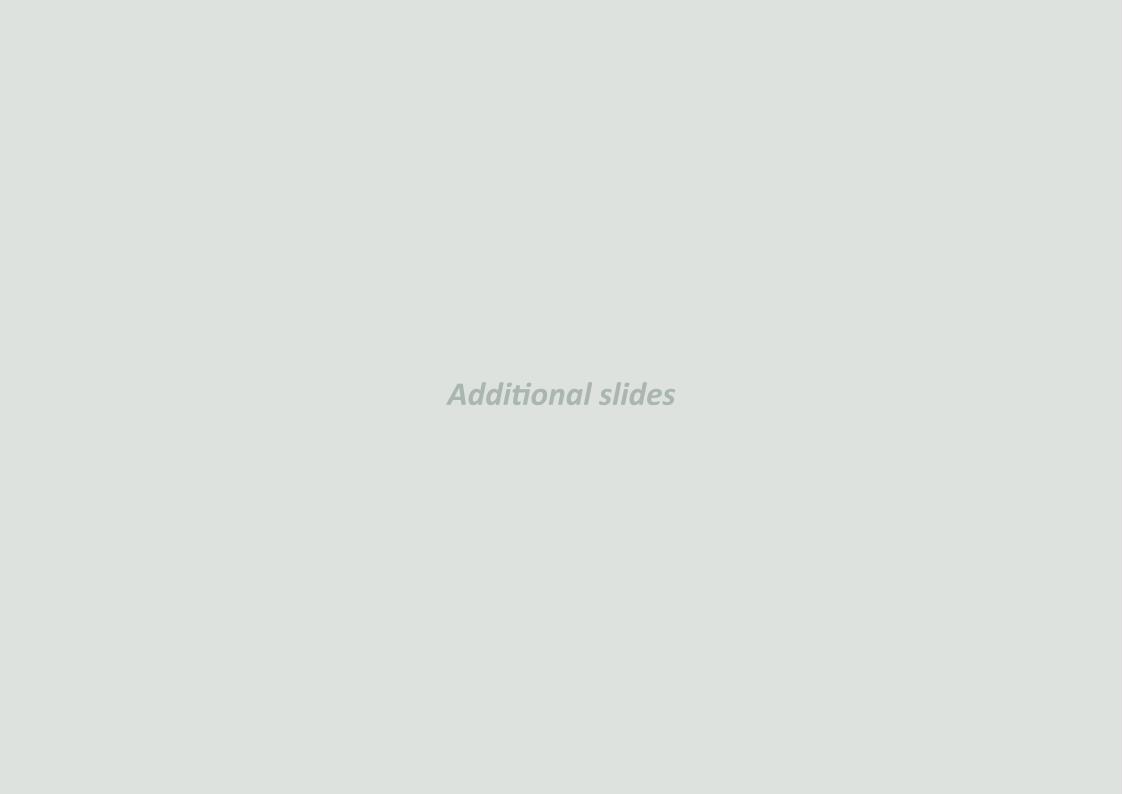


renovation of the existing building stock



collaboration within circular supply chains





15 JUNE 2021

OPENING CIRCULAIR LOKET



OPENING CIRCULAIR LOKET

Maandag 21 juni (16.30 – 18.00) is het zover! Live vanuit BlueCity opent de gemeente Rotterdam, in samenwerking met DCMR Milieudienst Rijnmond, een Circulair Loket waar ondernemers terecht kunnen met alle vragen die komen kijken bij het gebruiken van afval als grondstof. Benieuwd hoe je met jouw onderneming een succesvolle circulaire start maakt? Meld je dan aan!

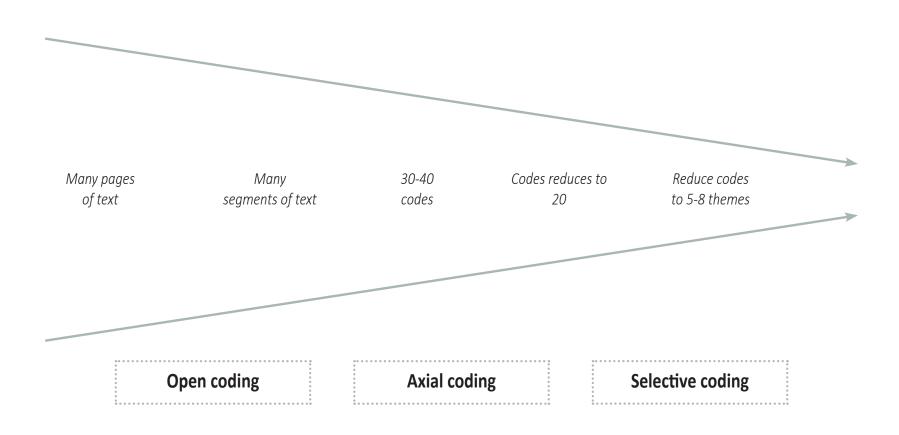
Some partners of Rotterdam



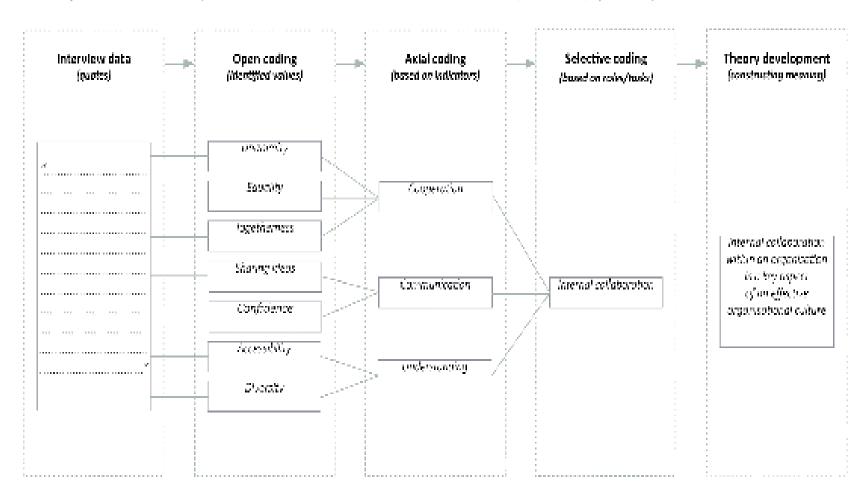
Circular renovation

Refurbishing or improving the technical and/or functional quality of an existing (construction) product with the intention of contributing to a circular economy, by using product parts from a discarded product with a similar function, without unnecessarily depleting natural resources, polluting the living environment and affecting ecosystems (own definition, based on CB'23, 2019b).

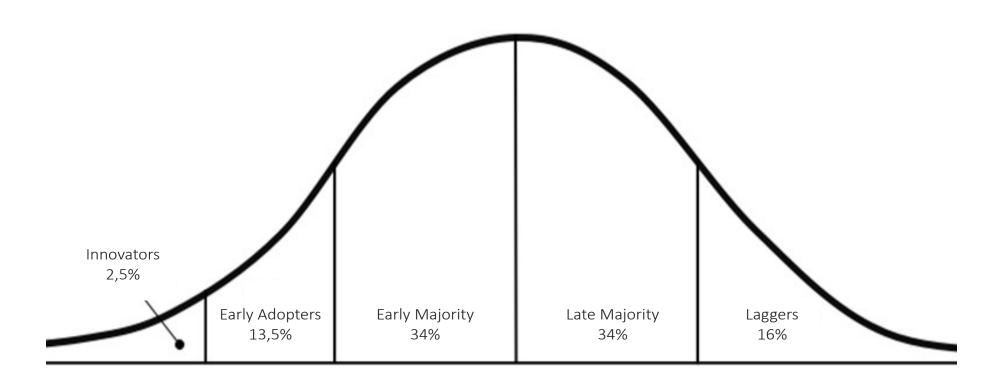
Analyse method (based on Williams and Moser, 2019, p. 47)



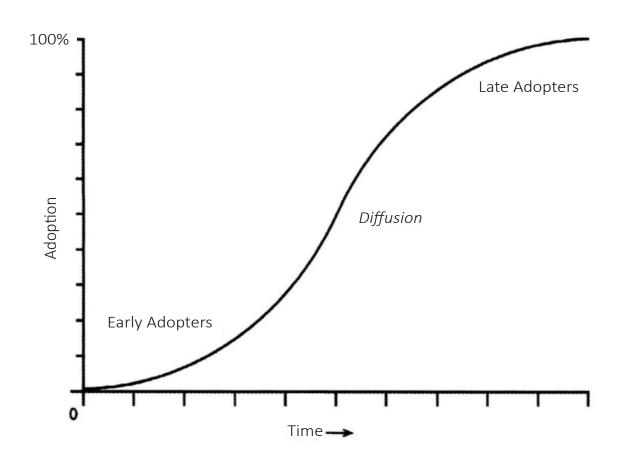
Analyse method (based on Williams and Moser, 2019, p. 47)



Adoption process of a new product in Rogers' adoption model (Rogers, 1962).



The smaller chasm; the 'take off' of the diffusion of an innovation (Larson & Meyer, 2006, p. 81).



Theoretical framework

Research indicator related to CSCC	CCC Research variable					Reference(s)	
	Innovation	Actor networks	Supply chain learning	Future visions	(Circular) business models		
(1) Communication	X		X	Х	Х	13x	Rogers, 1962; Dierkes et al., 1996; Morrison et al., 2000; Morrison et al., 2000; Spekman et al., 2002; Koebel et al., 2004; Osterwalder et al., 2005; Larson and Meyer, 2006; Mahapatra et al., 2013; Hume and Leonard, 2013; Borcaa and Baesu, 2014; Jacobs et al., 2016; Meijer et al., 2018
(2) Exchange of knowledge and information	Χ	Х	X	Х		11x	Dierkes et al., 1996; Gordon & McCann, 2000; Spekman et al., 2002; Mowery and Nelson, 2006; Zhao et al., 2011; Zhao et al., 2011; Mariotto, 2012; Lambrechts et al., 2012; Mlecnik, 2013b; Jacobs et al., 2016; Brown et al. 2019
(3) Coordination	Х	Х		Х		9x	Dierkes et al., 1996; Lee and Ng, 1998; Kilger and Stadtler, 2008; Van der Helm, 2009; Zhao et al., 2011; Davidson, 2013; Williams et al., 2017; Lüdeke-Freund et al., 2018; Brown et al., 2019
(4) Integration	Χ	Χ				7x	Akintoye et al., 2000; Christopher, 2005; Kilger and Stadtler, 2008; Zhao et al., 2010; Zhu et al., 2010; Bygballe and Ingemansson, 2014; Adams et al., 2017
(5) Trust	Χ	Χ	Χ			5x	Rogers, 1962; Spekman et al., 2002; Borgatti and Ofem, 2010; Bygballe and Ingemansson, 2014; Jacobs et al., 2016
(6) Learning and experimentation	Х		X			7x	Bessant and Tsekouras, 2001; Spekman et al., 2002; Mowery and Nelson, 2006; Lambrechts et al. 2012; Mlecnik, 2013b; Gosling et al., 2017; Brown et al., 2019
(7) Win-win orientation		Χ	Χ		Χ	4x	Spekman et al., 2002; Kilger & Stadtler, 2008; Stubbs and Cocklin, 2008; Bocken et al., 2014
(8) Alignment	Χ	Χ			Χ	3x	Zhao et al., 2010; Vernay, 2013; Stubbs and Cocklin, 2008
(9) Guidance and direction				Х	Χ	3x	Van der Helm, 2009; Boons et al., 2013; Ellen MacArthur Foundation, 2013
(10) Openness and transparency	Χ		Х			3x	Barratt, 2004; Jacobs et al., 2016; Jacobs et al., 2016
(11) Motivation				Х	Х	2x	Van der Helm, 2009; Boons et al., 2013
(12) Inspiration				Χ	Χ	2x	Van der Helm, 2009; Boons et al., 2013
(13) Clarity		Χ	Х			1x	Gimenez and Tachizawa, 2012; Lambrechts et al., 2012
(14) Awareness			Χ			1x	Lambrechts et al., 2012

How indicators will be tested during interviews

Research indicator related to CSCC	How to investigate in the interviewphases?
(1) communication	Ask the stakeholder about experiences with regard to (sufficient) communication within and between organization(s), including local governments.
(2) exchange of knowledge- and information	Investigate whether the stakeholder agrees that sufficient knowledge and information is exchanged within and between organization(s), including the role of local governments therein.
(3) coordination	Ask the stakeholder whether coordination is required/desired for (stimulating/facilitating) CSCC, including the role of local governments therein.
(4) integration	Investigate whether the stakeholder agrees that there is sufficient integration within and between organisation(s)/visions/ambitions, including the role of local governments therein.
(5) trust	Ask the stakeholder about experiences with regard to trust and mutuality within and between organization(s), including local governments.
(6) learning and experimentation	Investigate whether the stakeholder agrees that there are sufficient learning and experimentation opportunities, including the role of local governments therein.
(7) win-win orientation	Investigate whether the stakeholder agrees that there is a win-win orientation within and between organisation(s), including the role of local governments therein.
(8) alignment	Investigate whether the stakeholder agrees that there are sufficient alignment within and between organisation(s)/visions/ambitions, including the role of local governments therein.
(9) guidance and direction	Investigate whether the stakeholder agrees that there is sufficient guidance within and between organisation(s), including the role of local governments therein.
(10) openess and transparancy	Ask the stakeholder about experiences with regard to openess and transparency within and between organization(s), including local governments.
(11) motivation	Investigate what motivates the stakeholder to undertake circular (renovation) actions and what motivates them for CSCC.
(12) inspiration	Investigate what inspires the stakeholder to undertake circular (renovation) actions and what inspirates them for CSCC.
(13) clarity	Investigate whether the stakeholder agrees that there are sufficient clarity within and between organisation(s)/visions/ambitions, including the role of local governments therein.
(14) awareness	Ask the stakeholder about experiences with regard to awareness of CSC actors (including private homeowners) and the role of local governments therein.

Categorisation of indicators into four main barriers

Insufficient iternal integration	Insufficient communication	Insufficient realisation	Insufficient facilitation
Alignment	Alignment	Communication	Awareness
Awareness	Awareness	Knowledge/information exchange	Knowledge/information exchange
Integration	Communication	Learning and experimentation	Openess and transparancy
Knowledge/information exchange	Coordination	Win-win situation	
Openess and transparancy	Clarity	Motivation	
Learning and experimentation	Knowledge/information exchange	Inspiration	
	Openess and transparancy		
	Learning and experimentation		
	Trust		
	Win-win situation		
	Motivation		
	Inspiration		
	Guidance and direction		

Overview interview results

Undefined

Research indicator related to CSSC	Presence of indicator related to (initiation of) CSCC from different stakeholders' perspectives																					
	Public p	Public parties			Intermediaries				Private parties								Civil organizations		Home owner			
	Rotterdam - Allance Manager Next Generation Residential Areas	Rotterdam - Program Manager Circularity	Rotterdam - Consultant Circular and Climate adaptive	Rotterdam - Residents advisor home maintenance and sustainability	Amsterdam - Senior Advisor Energy and Circular Development	TU Delft - Doctoral Researcher Housing Management	Bouwhuipgroep - Consultant and lecturer Sustainable Renovation	TNO - Scientist Integrator Sustainable and Circular Construction Concepts	Platform 31 - Project Leader Sustainability, Circular Society and Upscaling	C-Creators - Circular Construction Specialist	VERAS - Secretary	BRBS - Director and member of the CCE transition team	NVTB - Director and member of the CCE transition team	Technology NL - Team leader Technology Netherlands Advice	Architect MAKEN - Founder and Architect	A van Liempd - Circular demolition specialist	Copper8 - Consultant	Van Omme en de Groot - Director Transformation, Renovation & Maintenance	Raab Karcher - Greenworks- Deputy Director of Greenworks	Stichting WOON! - Consultant and member of the Natural Gas Free project team	VEH - Construction Specialist at the Knowledge Center of VEH	Het Groene Bureau - Entrepreneur and private homeowner who has renovated his house in a circular manner
(1) knowledge- and information exchange																						
(2) learning and experimentation																						
(3) coordination																						
(4) communication																						
(5) openess and transparancy																						
(6) trust and mutuality																						
(7) win-win orientation																						
(8) alignment																						
(9) integration																						
(10) clarity																						
(11) awareness																						
(12) motivation																						
(13) inspiration																						
(14) guidance and direction																						
Suffiently present																						
Partly, but insufficiently avail	able																					
Not sufficiently present																						

Overview interview results related to four main barriers

Opportunities: desired/needed roles and actions of the municipality related to (initiation of) CSCC from different stakeholders' perspectives Insufficient internal integration Insufficient communication Insufficient realization nsufficient facilitation **Public parties** Rotterdam - Alliance Manager Next Integrate the different transitions Show examples Challenging the market Organize theme sessions Generation Residential Areas Organize internal theme sessions Unburden residents (components) Stimulate the market Facilitate innovation platform Launching customer Make visions concrete Rotterdam - Program Manager Circularity Give concrete cause Create a campaign Show confidence in market Make location available for 'hub' Combine learning and 'we' factor Enter into a dialogue with market Act as a director Start small but real Rotterdam - Consultant Circular and Integrate the different transitions Challenge the residents Encourage at demand Facilitate space to gain experience Climate adaptive Stimulate the residents Do not work too project-based Show good examples Start small but real Rotterdam - Residents advisor home Cooperate with other departments Use social media Do not work too project-based Organize purchasing actions Organize internal theme sessions Create knowledge sharing platform maintenance and sustainability Provide a physical service point Do good preliminary research Financial contribution of departments Unburden residents (components) Amsterdam - Senior Advisor Energy Circular Office: knowledge sessions, Unburden residents Enter into a dialogue with market Help the market in the start-up and Circular Development training and education Set up frames phase (pilots, own real estate etc.) Link to social factor Circular tendering Intermediaries TU Delft - Doctoral Researcher Integrate the different transitions Unburden residents (components) Be clear in your prioritization Help the market in the start-up Housing Management Emphasize urgency Include market initiatives in policy phase (pilots,own real estate etc.) Use model homes Start small but real Make visions concrete Bouwhulpgroep - Consultant and Create integral project and Designate experiment area Unburden Tap into market initiatives Help the market in the start-up lecturer Sustainable Renovation organization quality residents (components) Designate experiment area phase (pilots, own real estate etc.) Provide a physical service point Start small but real Make visions concrete Circular tendering TNO - Scientist Integrator Sustainable Integrate the different transitions Inspire, stimulate, explain, unburden Show confidence in market Make visions concrete and Circular Construction Concepts Financial contribution of departments the residents (components) Take a pioneering role with own real estate Circular tendering Platform31 - Project Leader Sustainability, Integrate the different transitions Draw up achievable visions Designate experiment area Facilitate space to gain experience Circular Society and Upscaling Financial contribution of departments (more flexible licensing) C-Creators - Circular Construction Draw up achievable visions Challenging the market Help the market in the start-up Specialist Inspire, stimulate residents Stimulate the market phase (pilots,own real estate etc.) Explain added values Circular tendering Facilitate space to gain experience Facilitate training/education Private parties **VERAS** - Secretary Provide information to the public Circular tendering Facilitate space to gain experience Repetition in communication Designate experiment area Act as a director (more flexible licensing) BRBS - Director and member Integrate the different transitions. Enhance people through R-center Start small but real Help the market in the start-up of the CCE transition team visions, ambitions Physical meeting places Launching customer phase (pilots and, real estate etc.) Materials bank

Private parties	NVTB - Director and member of the CCE transition team	Integrate the different transitions, visions, ambitions	Draw up achievable visions Inspire, stimulate residents Explain added values	Challenging the market Stimulate the market	Surveillance and enforcement Make visions concrete
	Technology NL - Team leader Technology Netherlands Advice	Interne director	Draw up achievable visions Inspire, stimulate residents	Circular tendering Launching customer Start small but real Enter into a dialogue with market	Provide guidance, inspire, give examples to the market Make visions concrete
	Architect MAKEN - Founder and Architect	х	Communicate through children Show urgency of transition Sharing experiences (platform) Inspire, stimulate residents	Start small but real Enthuse and make it mandatory Enter into a dialogue with market Create open atmosphere	Facilitate space to gain experience Make a location available for material 'hub' Create knowledge sharing platform
	A van Liempd - Circular demolition specialist	Create integral project and organization quality	Show examples	Connecting with national initiatives Circular tendering	Make location available for 'hub' Connect with existing initatives Do not do things that are not part of your core business
	Copper8 - Consultant	Integrate the different transitions, visions, ambitions	Communicate through education/ children Inform, inspire residents Show examples	Launching customer (create mass) Challenging the market Designate experiment area (more flexible licensing)	Offer help, support financially Facilitate space to gain experience
	Van Omme en de Groot - Director Renovation & Maintenance	х	Draw up achievable visions Show examples	Enter into a dialogue with market Give concrete cause to learn More flexible licensing	Surveillance and enforcement Support financially Organize theme sessions Make visions concrete
	Raab Karcher - Greenworks - Deputy Director of Greenworks	Integrate the different transitions, visions, ambitions Independent coach	Show examples Knowledge transfer Communication platform	Enter into a dialogue with market Create support for plans	Facilitate market dialogue Organize (online) knowledge event and make project available
Civil organizations	Stichting WOON! - Consultant and member of the Natural Gas Free project	Integrate the different transitions, visions, ambitions Independent coordination	Use model homes (on a wider scale) Communicate through education Reward good behavior	Circular tendering Set up frames Link to social factor	Surveillance and enforcement Bringing supply/demand together Facilitate training/education Make location available for 'hub'
	VEH - Construction Specialist at the Knowledge Center of VEH	Integrate the different transitions, visions, ambitions	Unburden residents (prefab) Citizen participation	Stimulating modular construction Designate experiment area (more flexible licensing) Enthuse and make it mandatory	Facilitate space to gain experience
Home owner	Het Groene Bureau - private homeowner who has renovated his house (circular)	X	Citizen participation Use residents to promote in city Communicate through children	Start small but real Designate experiment area (more flexible licensing)	Bringing supply/demand together Make location available for 'hub' / R-centrum, (de)centralized

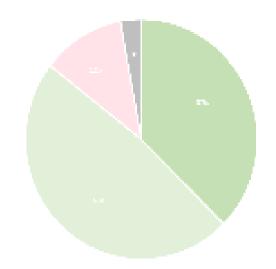
Main results internal survey

Barrier	Discussed themes	Suggested opportunities followed from interviews	(Additional) suggested opportunities followed from internal survey		
Insufficient internal integration	Internal cooperation	Open transparent atmosphere Shared goals, visions, ambitions Integration of various themes Joint budgeting and accountability Director who integrates several tasks	Internal coordination and control Certainty about responsibilities Integral working groups Clarity about (linkage) opportunities		
	Unfamiliarity among colleagues	Sharing information and knowledge Concrete reason to learn together Theme-sessions, lectures, workshops Informal sessions	Accessible/informal communication Integral working groups		

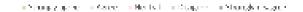
Internal survey

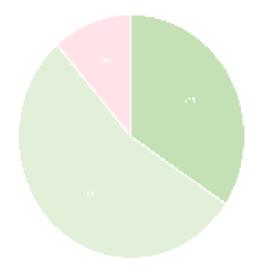
(More) cooperation perweat different departments is needed to scale up sustainable (and discular) renovation of the private housing stock in Rotterdam.





Tam willing to collaborate (more) with other departments/citisters to scale up sustainable and/or circular renovation of the private housing stock in Rotterdam

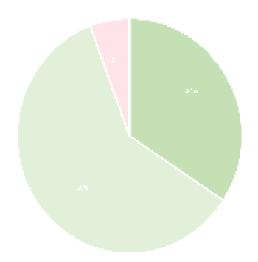




Internal survey

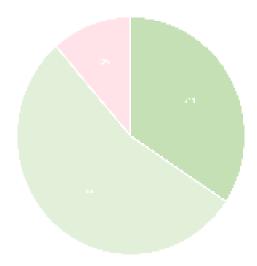
(More) sharing of knowledge, experiences and ambitions between different clusters/departments is necessary for upscaling of sustainable (and circular) renovation of the private housing stock in Roccerdam.





Ham willing to collaborate (more) with other departments/clusters to scale up sustainable and/or circular renovation of the private housing stock in Rotterdam





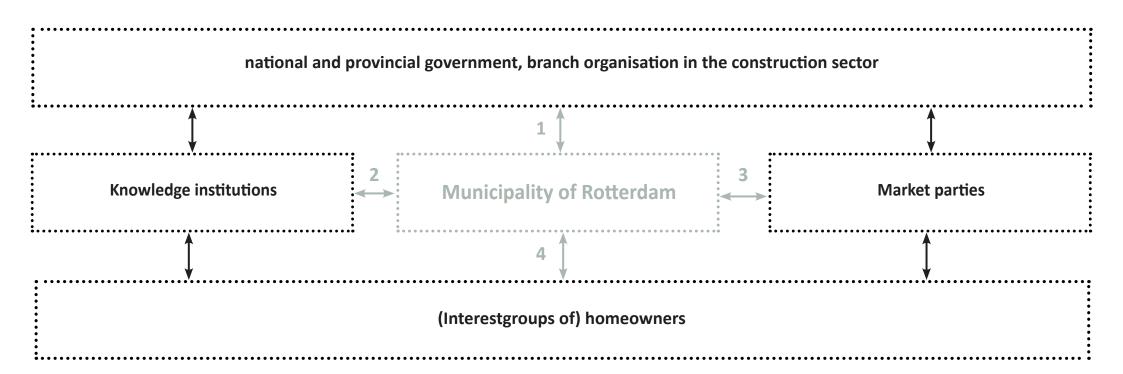
Themes that are discussed in focus group

Barrier	Discussed question	Suggested opportunities					
Insufficient communication	Hoe could the municipality reach, inform and enthuse its residents about circular	Set good examples with own real estate and public space and use as communication tool					
	renovation options?	Facilitate circular (renovation) platform for both supply and demand and use as communication tool					
Insufficient realisation	How could cooperation between policymakers and non-policymakers be	Draw up visions together (policy and non-policymakers)					
	organised in orger to realise future visions?	Designate experimental areas in the city					
Insufficient facilitation	How could (local) chain cooperation be facilitated and stimulated?	Organise workshops and knowledge sessions for market, residents and municipality to stimulate cooperation					
		Make location available for local construction hub and link to existing initiative(s)					

Main results focus group discussion

Barrier	Discussed questions	Suggested opportunities followed from interviews	(Additional) suggested opportunities followed from focus group discussion
Insufficient realization	How could cooperation between policymakers and non-policy makers be organized in order to realize future visions?	Draw up visions together (policy and non-policy makers)	Test formulated policy for own implementation Conduct evaluation meetings during and after 'test' projects Listen to homeowners input and experiences
		Designate experimental areas in city	Designate also experimental buildings (owned by the municipality)
Insufficient facilitation	How could (local) chain cooperation be facilitated and stimulated?	Organize workshops and knowledge sessions for market, residents and municipality	Facilitate comprehensive courses Integrate vouchers for retraining Make sure smaller companies are seen and can profile themselves Cooperate with construction markets
		Make location available for local construction hub and link to existing initiative(s)	Participants agreed, no additions
Insufficient communication	How could the municipality reach, inform and enthuse its residents about circular renovation options?	Set good examples with own real estate and public space	Make clear what people get in return Make sure people could see and understand the (added) value, throuh example projects Tackle the immediate environment and public outdoor spaces around the homes Communicate very clearly what the incentives are for certain choices
		Facilitate circular (renovation) platform for both supply and demand	Improve www.duurzaam010.nl and www.rotterdamcirculair.nl: more accessible and better structured Refer to existing initiatives, information and examples Make site/platform accesible to different target groups

Relationships between municipality and stakeholders involved



Vadility of the research

- Representative
- Objective
- Critical
- Archivable
- Reliable